

Market Mood



18th July 2025

Market Mood



LTP 25111.
R1 25250
R2 25400
S1 25000
S2 24900

- Nifty closed at 25,111.45, down 100.60 points in today's session, showing mild pressure after a strong uptrend. On the daily chart, the index has slipped below its short-term support trendline within a rising channel structure, hinting at some short-term weakness or consolidation. Price remains near the 20-day EMA (25,232), and a close below it could invite further profit booking towards the 50-day EMA (24,930).
- RSI at 47.56 has moved below 50, suggesting declining momentum, and the ADX at 15.87 signals a weak trend. Unless Nifty quickly reclaims the 25,250–25,300 zone, the index may continue to consolidate with a negative bias.
- In summary, while the broader trend remains intact, the near-term technical setup suggests caution as the index tests key moving averages and structure supports. A bounce from here is crucial to avoid deeper retracement.



LTP 56828.80
R1 57000
R2 57200
S1 56700
S2 56000

- Bank Nifty closed at 56,828.80, down 340.15 points (-0.59%), and is currently retesting the upper trend line of a flag and pole breakout structure.
- Despite today's fall, price is hovering near the 20 EMA (56,801) and above other key EMAs (50/100/200), keeping the broader structure intact. The RSI at 52.99 remains neutral, and ADX at 20.17 indicates a lack of strong trend in the short term.
- This retest is crucial—a bounce from the current levels could validate the flag pattern, potentially resuming the uptrend. However, a decisive close below 56,700 may weaken the pattern and invite further correction toward 56,000–55,800 zone.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,572.12	87.63	0.20
18 Jul, 2025 07:41 IST				
	S&P 500 <small>CFD</small>	6,297.38	33.68	0.54
18 Jul, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	20,884.27	153.78	0.74
18 Jul, 2025 01:29 IST				
	FTSE	8,972.64	46.09	0.51
17 Jul, 2025 21:20 IST				
	CAC	7,822.00	99.91	1.28
17 Jul, 2025 21:20 IST				
	DAX	24,370.93	361.55	1.48
17 Jul, 2025 21:45 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3694.31	2820.77

Adv/Dec

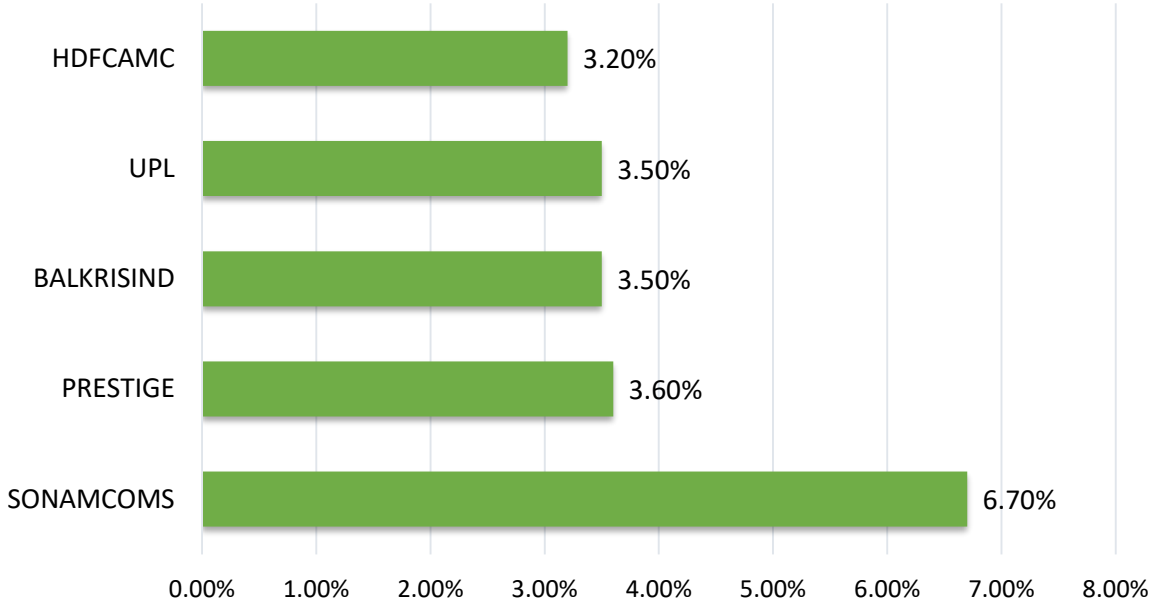
Advance	Decline	A/D Ratio
107	122	0.88

18th July 2025

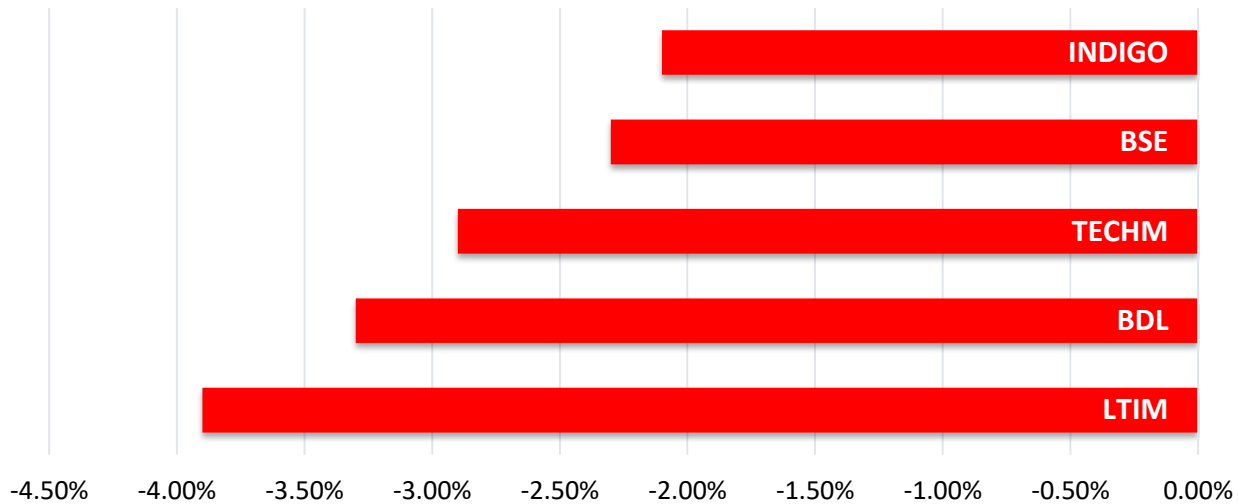
Market Mood



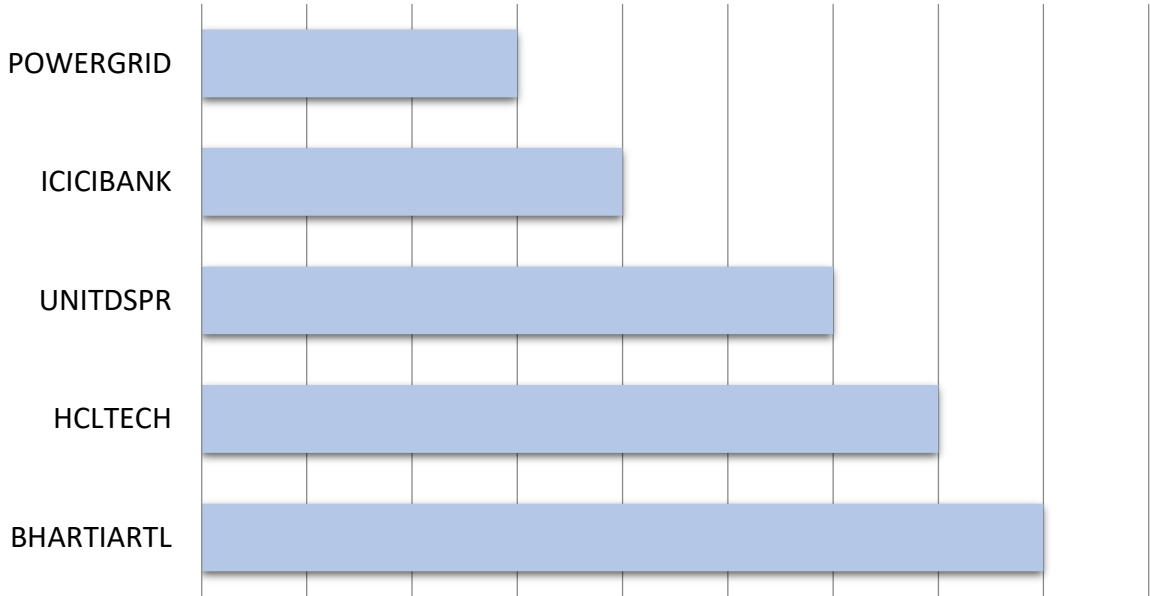
PRICE UP



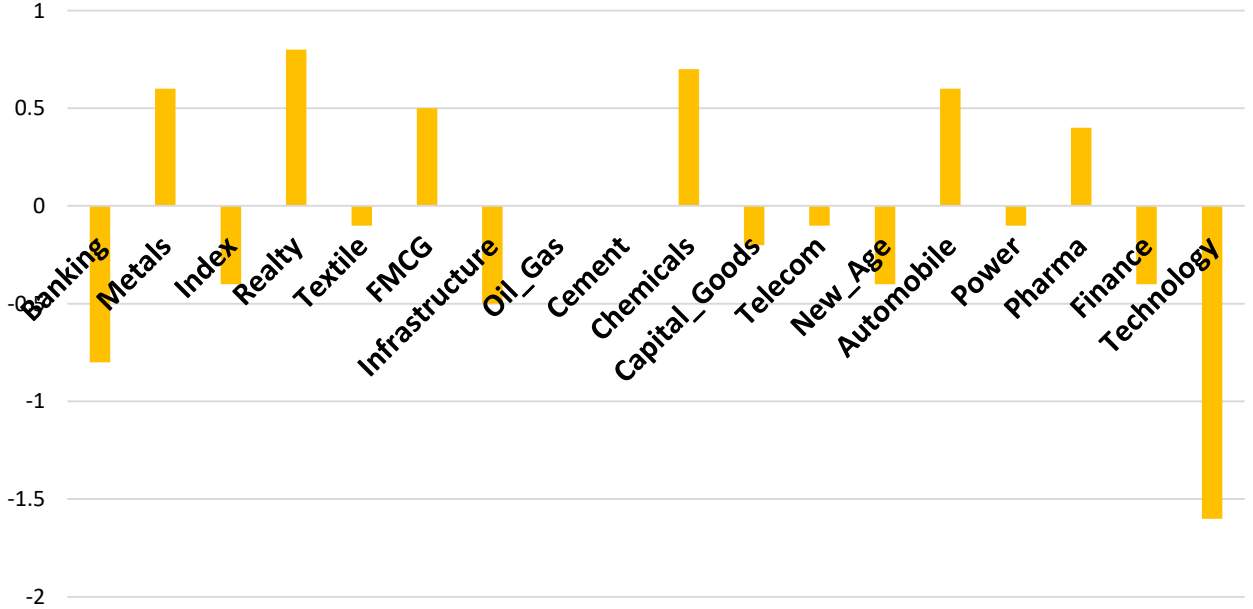
PRICE DOWN



DELIVERY HEAVY



SECTOR



Results Calendar

Date	RESULTS	Expected	Previous
18th July 25	RELIANCE INDUSTRIES	-	-
18th July 25	JSW STEEL	-	-
18th July 25	HINDUSTAN ZINC	-	-
18th July 25	INDIAN OVERSEAS BANK	-	-
18th July 25	LT FINANCE	-	-

18th July 2025

Market Mood



CALL OF THE DAY

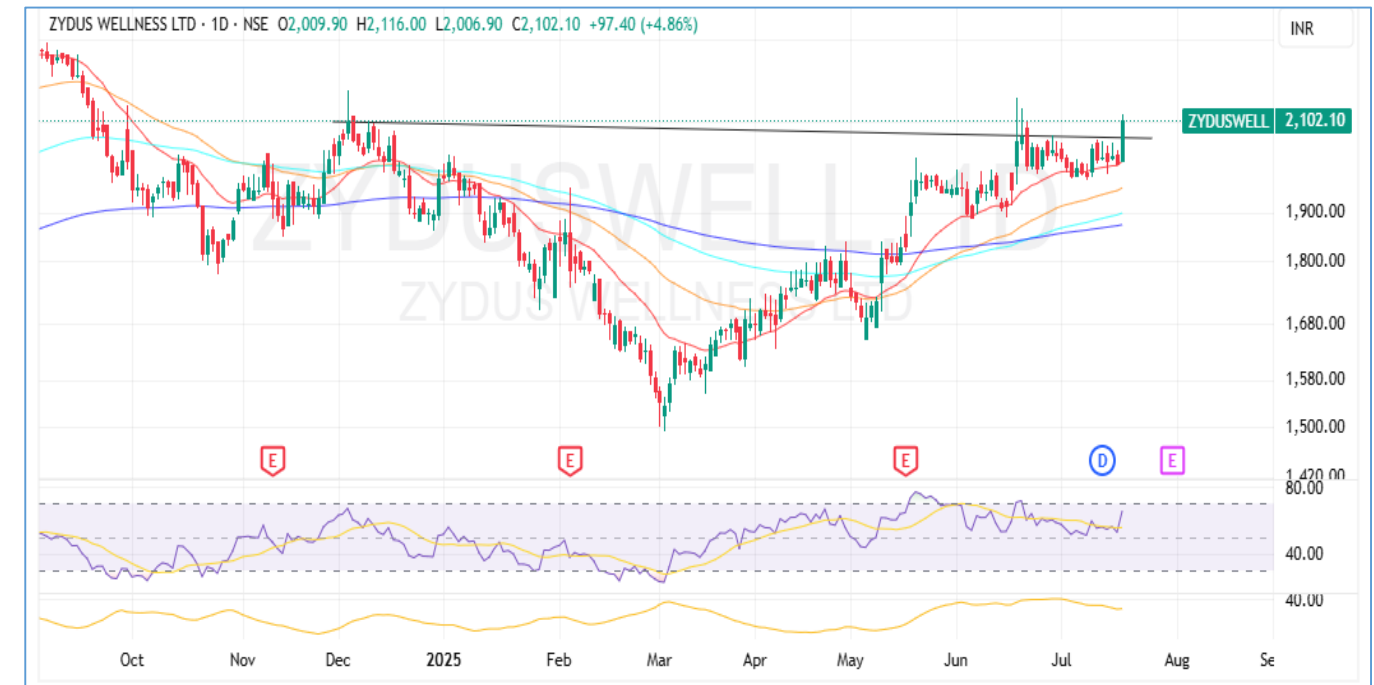


THOMASCOOK (Intraday pick)

Buy Above : 178 SL :- 175.20 Target:- 183.40

THOMASCOOK has witnessed a breakout from a Round chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating robust buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, underscoring the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 63.87 and is trending higher, signaling strong bullish momentum and further upside potential in the near term.

DELIVERY CALL



ZYDUSWELL (Delivery pick)

Buy Range :- 2102-2107 SL:- 2037 (daily closing basis) Target :- 2229

ZYDUSWELL has witnessed a breakout from a Cup & Handle chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating solid buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 65.41 and is trending higher, indicating strong bullish momentum and the potential for further upside in the near term.

18th July 2025

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATACONSUM	1,103.20	21.7	2.01	1,125	1146.302	1,081.65	1,060.10
TATASTEEL	159.97	2.64	1.68	163	165.0664	157.42	154.87
HINDALCO	672	5.25	0.79	679	686.9641	664.52	657.04
M&M	3,216.00	19.5	0.61	3,259	3302.049	3,172.98	3,129.95
TRENT	5,414.00	32	0.59	5,468	5522.692	5,359.65	5,305.31
TATAMOTORS	682.2	3.2	0.47	688	694.5337	676.03	669.87
HEROMOTOCO	4,445.00	20.5	0.46	4,478	4511.561	4,411.72	4,378.44
DRREDDY	1,265.00	5.6	0.44	1,278	1290.65	1,252.18	1,239.35
EICHERMOT	5,650.00	23.5	0.42	5,693	5735.587	5,607.21	5,564.41
ONGC	243.77	0.92	0.38	245	246.2861	242.51	241.25
TITAN	3,429.90	12.6	0.37	3,453	3475.859	3,406.92	3,383.94
CIPLA	1,479.80	4	0.27	1,491	1502.438	1,468.48	1,457.16
ADANIENT	2,614.90	6.4	0.25	2,650	2684.238	2,580.23	2,545.56
JSWSTEEL	1,032.30	2.5	0.24	1,044	1055.007	1,020.95	1,009.59
BAJAJ-AUTO	8,321.50	19	0.23	8,382	8442.734	8,260.88	8,200.27
ULTRACEMCO	12,481.00	28	0.22	12,557	12633.59	12,404.71	12,328.41
APOLLOHOSP	7,367.00	14.5	0.2	7,416	7464.614	7,318.19	7,269.39
SUNPHARMA	1,702.50	1.5	0.09	1,716	1729.389	1,689.06	1,675.61
NTPC	342.55	0.1	0.03	344	346.2897	340.68	338.81
POWERGRID	296.8	-0.25	-0.08	298	299.8471	295.28	293.75
GRASIM	2,760.00	-2.4	-0.09	2,782	2803.526	2,738.24	2,716.47
BAJFINANCE	920.5	-1.25	-0.14	928	934.8642	913.32	906.14
COALINDIA	385.85	-0.6	-0.16	388	389.9725	383.79	381.73
JIOFIN	319	-0.55	-0.17	321	323.6109	316.69	314.39

18th July 2025

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HINDUNILVR	2,513.00	-4.6	-0.18	2,525	2537.196	2,500.90	2,488.80
KOTAKBANK	2,172.80	-6.6	-0.3	2,188	2204.082	2,157.16	2,141.52
ITC	423.25	-1.35	-0.32	425	427.3074	421.22	419.19
SBIN	828.75	-2.95	-0.35	839	850.1916	818.03	807.31
BHARTIARTL	1,929.30	-7.3	-0.38	1,941	1953.178	1,917.36	1,905.42
NESTLEIND	2,449.90	-10.1	-0.41	2,465	2479.32	2,435.19	2,420.48
ADANIPTS	1,450.40	-6.3	-0.43	1,460	1469.039	1,441.08	1,431.76
RELIANCE	1,478.70	-6.9	-0.46	1,489	1499.731	1,468.18	1,457.67
ASIANPAINT	2,398.30	-12.2	-0.51	2,411	2424.646	2,385.13	2,371.95
HDFCBANK	1,986.00	-10.3	-0.52	2,001	2016.732	1,970.63	1,955.27
BEL	404.05	-2.1	-0.52	408	410.9862	400.58	397.11
SHRIRAMFIN	664.85	-3.5	-0.52	669	673.9305	660.31	655.77
ICICIBANK	1,418.40	-8	-0.56	1,429	1440.476	1,407.36	1,396.32
MARUTI	12,492.00	-72	-0.57	12,594	12696.37	12,389.81	12,287.63
HDFCLIFE	751.5	-4.45	-0.59	761	771.1735	741.66	731.83
BAJAJFINSV	2,023.60	-12.4	-0.61	2,040	2057.347	2,006.73	1,989.85
AXISBANK	1,161.00	-7.4	-0.63	1,173	1185.106	1,148.95	1,136.89
LT	3,478.60	-25.2	-0.72	3,512	3546.134	3,444.83	3,411.07
TCS	3,207.70	-25.4	-0.79	3,232	3256.367	3,183.37	3,159.03
ETERNAL	259.75	-2.6	-0.99	263	266.5783	256.34	252.92
HCLTECH	1,544.20	-18.6	-1.19	1,561	1577.605	1,527.50	1,510.80
SBILIFE	1,802.40	-26.7	-1.46	1,827	1851.5	1,777.85	1,753.30
WIPRO	258.75	-4.05	-1.54	263	267.4681	254.39	250.03
INFY	1,581.00	-26.9	-1.67	1,601	1621.93	1,560.54	1,540.07
INDUSINDBK	863	-16.75	-1.9	880	897.8468	845.58	828.15
TECHM	1,564.20	-43.7	-2.72	1,597	1629.012	1,531.79	1,499.39

HARSHITA DARAK
Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186